VMware Cross Cloud Delivery

Enterprise-Proven Hybrid Cloud Delivery and Management

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"My business and its IT organization are being engulfed by a torrent of digital opportunities. We cannot respond in a timely fashion, and this threatens the success of the business and the credibility of the IT organization."

Worldwide CIO Survey Gartner, 2014

The Economist

FEBRUARY 28TH-HAACH 6TH 2015

Brazil's economic quagmire The price of pandering to pensioners America's oversold manufacturing boom The theology of jihad Mosquito sex and malaria

Planet of the phones

Tennenist.com





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Building a Bridge to the Next Generation of IT



Defining Challenge of the Cloud Era



Business Drivers: Software Defined Data Center Transformation and Management



COST

IT Budgets are not expanding The desired balance for Capex/Opex is shifting IT labor must be optimized



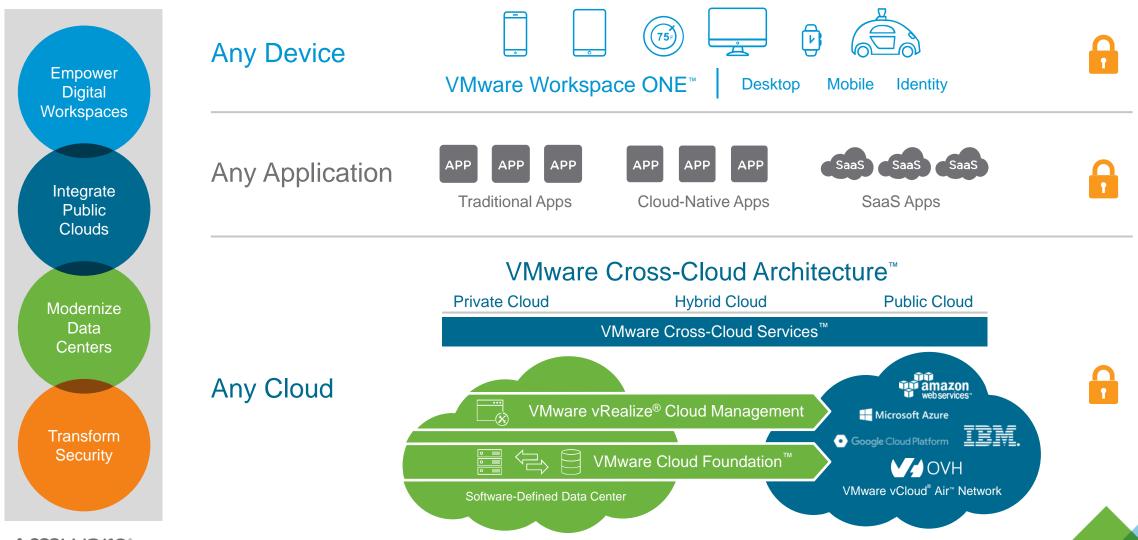
AGILITY

New application time to market must be accelerated

The business needs IT to start with the business problem in mind

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Enabled with VMware's Integrated Architecture

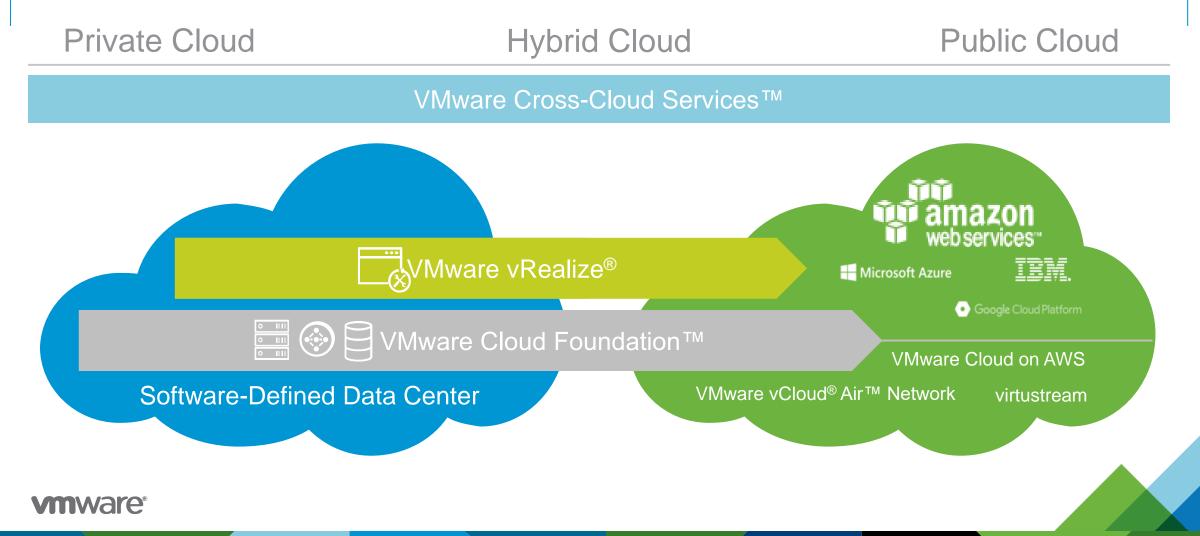


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The information in this presentation is intended to outline our general product direction. It is for informational purposes only.

Start By Modernizing Your Data Center

-VMWARE CROSS-CLOUD ARCHITECTURE™

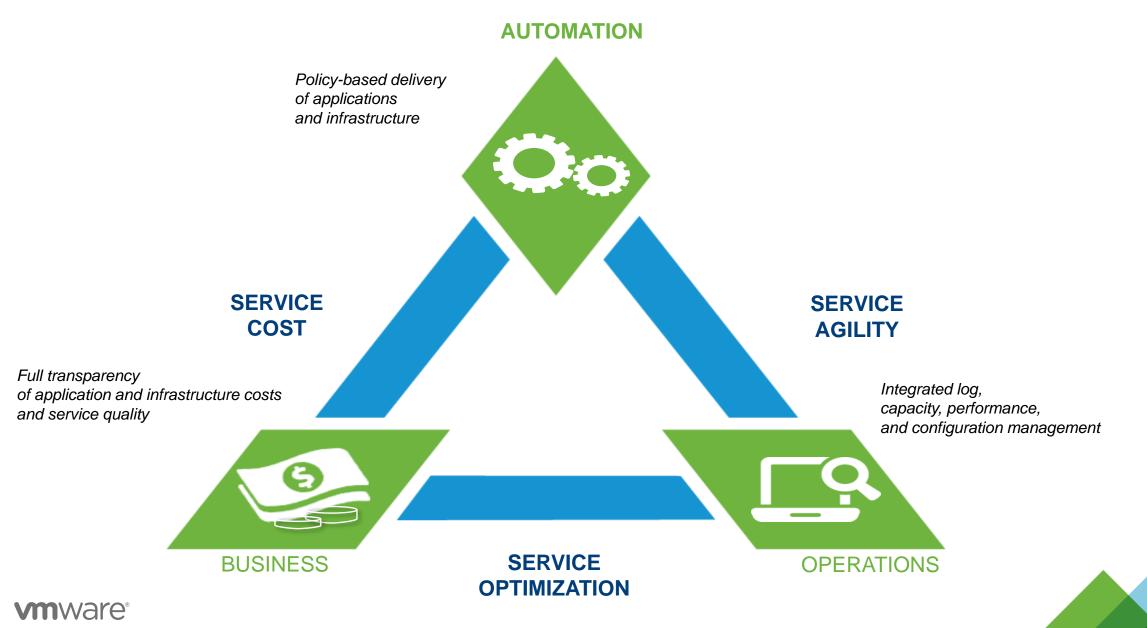


vRealize Cloud Management Expanded

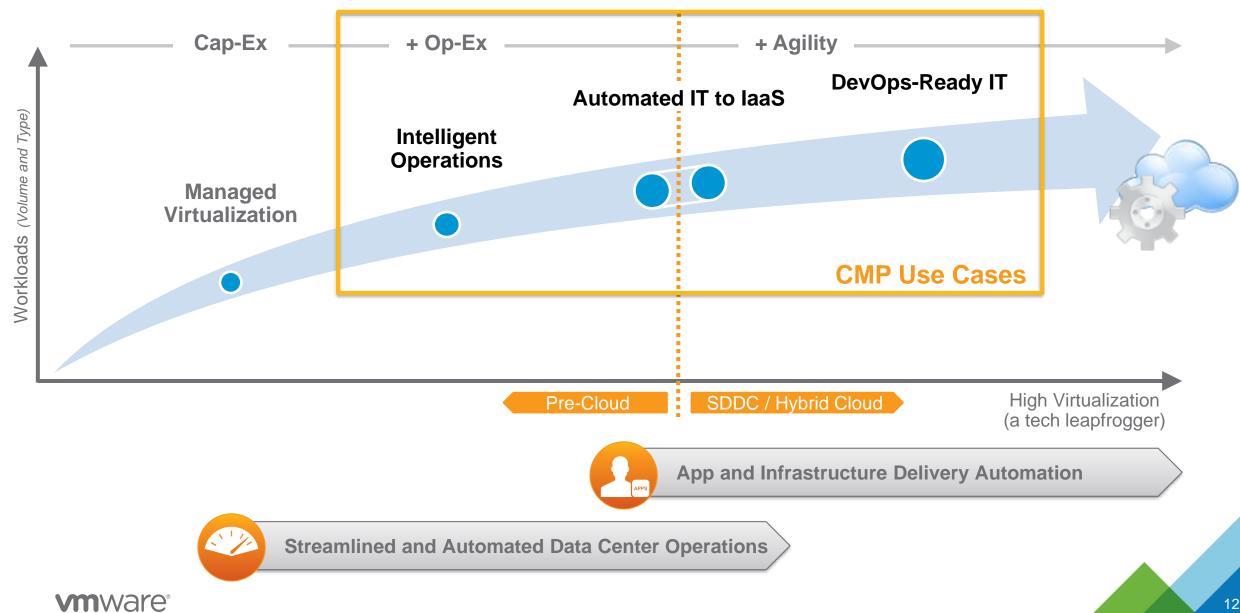
| ANY DEVICE | Business Mobility: Applications Devices Content | | | | |
|-----------------|---|--|---|--|--------------------------------------|
| ANY APPLICATION | Traditional Cloud Native | | | | |
| ANY CLOUD | Software-Defined Datacenter (SDDC) | | | | |
| | Cloud Management Platform | | | | Cross Cloud Services |
| | vRealize Automation ¹ | vRealize Operations ¹ | | | Wavefront, Cost & Network Insight |
| | VMware Integrated OpenStack (VIO) ² | vRealize Log Insight ¹ vRealize Network Insight | vRealize Business for Cloud ¹ | | Extensibility Management Packs |
| | ¹ vRealize Suite components ² Included with vSphere Ent+ ² Included with vSphere Ent+ ² Compute ³ Networking ⁴ Security ⁴ Storage ⁵ Hybrid Cloud | | | | |

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The Power of a Platform



Most Common CMP Use Cases



Elements of Management Transformation

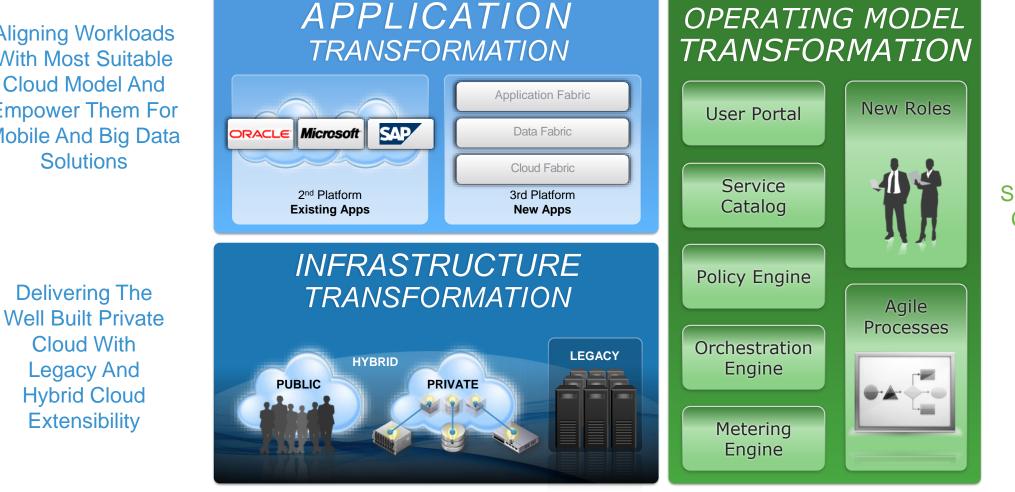
Aligning Workloads With Most Suitable **Cloud Model And Empower Them For** Mobile And Big Data **Solutions**

Delivering The

Cloud With

Legacy And

Hybrid Cloud Extensibility



Packaging And Orchestrating Services For Agile, Cost Effective IT **Operations And** Convenient Consumption

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The Industry Recognizes VMware's Technology Leadership

Gartner.

Recognized as a leader by Gartner in **2** Gartner Magic Quadrants:

- X86 Server Virtualization Infrastructure¹
- Enterprise Mobility Management Suites²

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Forrester®

Recognized as a leader by Forrester in 5 Forrester Waves:

- Hybrid Cloud Management Solutions³
- Private Cloud Software Suites⁴
- Enterprise Mobile Management⁵
- Server-Hosted Desktops (VDI)⁶
- Enterprise File Sync and Share Platforms⁷



Ranked **#1** for 2015 market share by IDC in these technologies:

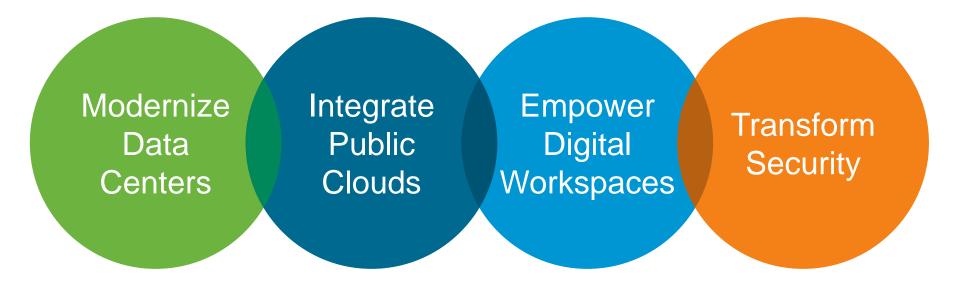
- Data Center Automation Management⁸
- Cloud Systems Management⁹
- Enterprise Mobility Management (for VMware AirWatch)¹⁰
- Virtual Machine and Cloud System Software¹¹

1. Gartner, Thomas J. Bittman, Philip Dawson, Michael Warrilow, "Magic Quadrant for x86 Server Virtualization Infrastructure," August 3, 2016

- 2. Gartner, Rob Smith, et al, "Magic Quadrant for Enterprise Mobility Management Suites," June 8, 2016
- 3. Forrester, Dave Bartoletti, "The Forrester Wave™: Hybrid Cloud Management Solutions, Q1 2016," January 8, 2016
- 4. Forrester, Lauren E. Nelson, "The Forrester Wave™: Private Cloud Software Suites, Q1 2016," January 19, 2016
- 5. Forrester, Christian Kane, "The Forrester Wave™: Enterprise Mobile Management, Q4 2015," December 4, 2015
- 6. Forrester, David K. Johnson, "The Forrester Wave™: Server-Hosted Virtual Desktops (VDI), Q3 2015," September 18, 2015
- 7. Forrester Cheryl McKinnon, "The Forrester Wave™: Enterprise File Sync And Share Platforms, Hybrid Solutions, Q2 2016," April 26, 2016
- 8. IDC, Mary Johnston, Turner, "Worldwide Datacenter Automation Software Market Shares, 2015: Year of Suite Success," Doc #US40425216, June 2016
- 9. IDC, Mary Johnston Turner, "Worldwide Cloud Systems Management Software Market Shares, 2015: Year of Continued Expansion," Doc #US41374317, June 2016
- 10.IDC, Phil Hochmuth, "Worldwide Enterprise Mobility Management Software Market Shares, 2015: Consolidation of Vendors and Market Share Changes the Landscape," Doc #US40430516, May 2016
- 11.IDC, Gary Chen, "Worldwide Virtual Machine and Cloud System Software Market Shares, 2015: Hypervisor Commoditization," Doc #US41375117, July 2016

Accelerate Digital Transformation to Realize What's Possible

Business Agility and Innovation Exceptional Mobile Experiences Protection of Brand and Customer Trust



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Thank you.

